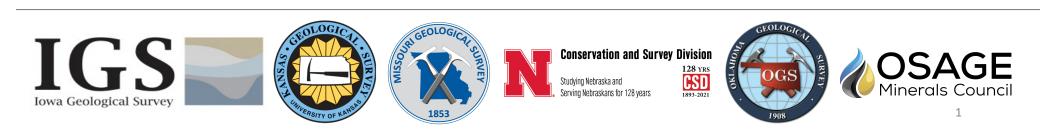
$C_M C_S C_F C_B$

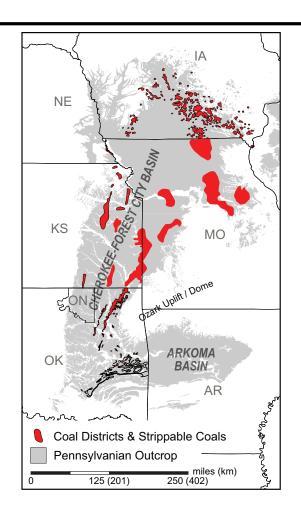
Critical Minerals in Coaly Strata of the Cherokee-Forest City Basin

Franek Hasiuk, PhD



Summary

- Five states and an Indian nation working together
- Targeting Pennsylvanian coals and associated sedimentary strata
- Testing multiple hypotheses for CM enrichment
- Aggregating data across the basin to build a new stratigraphic and structural model
- Performing CM resource assessments across the basin using geochemical data hung on new basin model



Teams and Team Members



Technical Advisory Board

- Scott Honan, NioCorp
- Clay Hartley, Phoenix Coal Company
- Rory Martin, Martin Marietta
- Bob Dawson, Iowa Dept of Transportation
- Kyle Halverson, Kansas Dept of Transportation
- Erik Blume, KU Innovation Park
- Phil Heckel, PhD, Emeritus, Univ Iowa
- Dave Newell, PhD, Emeritus, KGS

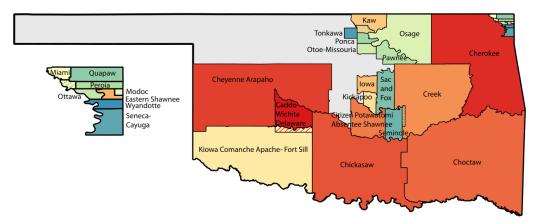




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Indian Nations in basin, but not in this project

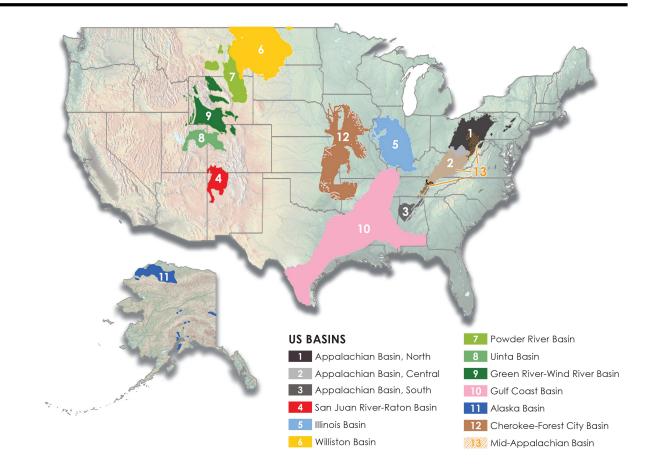
- Kickapoo Reservation/Sac and Fox Nation Trust Land joint-use area (KS)
- Prairie Band of Potawatomi Nation Reservation (Kansas)
- Sac and Fox Nation Reservation (Kansas, Nebraska)
- Omaha Reservation (Iowa, Nebraska)
- Ponca Land Trust (Iowa, Nebraska)
- Winnebago Reservation (Iowa, Nebraska)
- Iowa Reservation (Kansas, Nebraska)
- Oklahoma Tribal Statistical Areas
 First nations advisory council



5

CoreCM Intiative

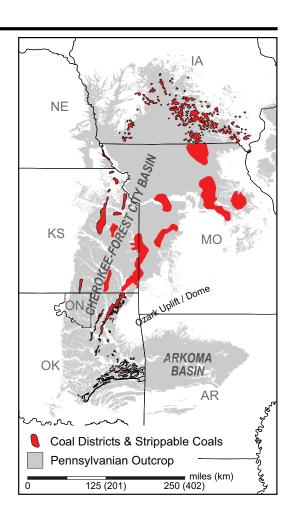
• 13 Awards



Cherokee-Forest City Basin

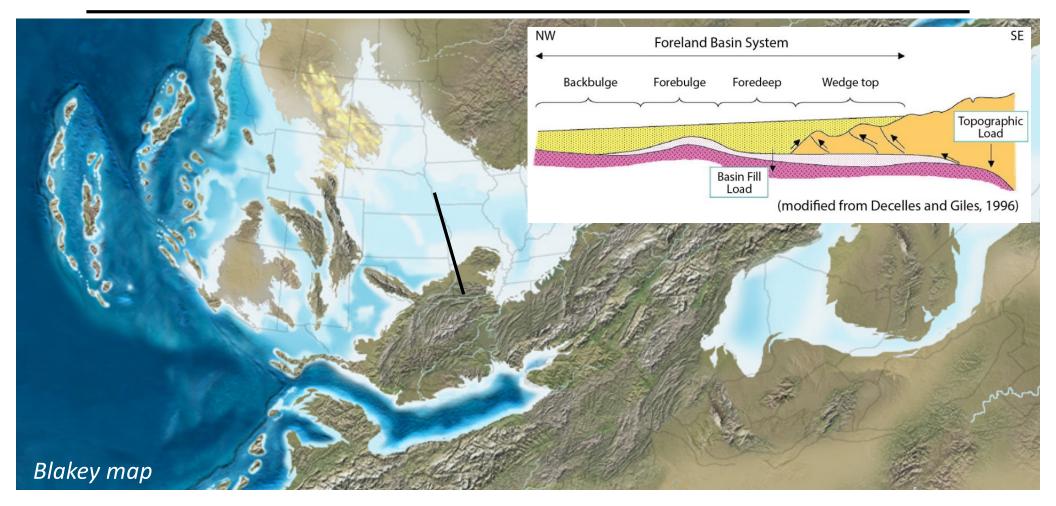
- Stretches across several Midwestern states and Indian nations
- Legacy of coal mining and reclamation
- Close to industry





Paleo-Geography at 315 Million Years Ago

8



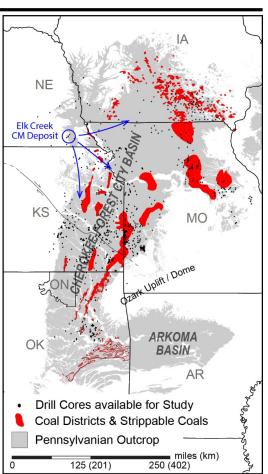
Multiple Hypotheses for CM Enrichment

Elk Creek is a known "world-class" CM deposit (niobium, REEs, scandium, titanium)

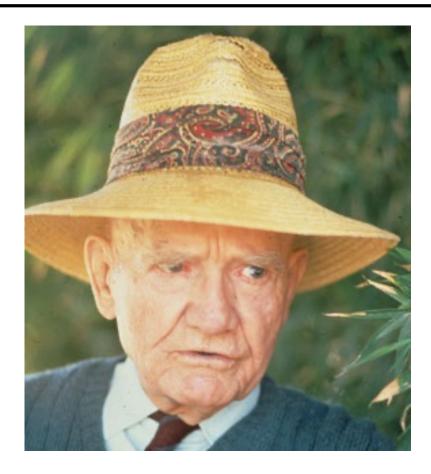
• Exposed to erosion during CFCB time

Multiple Working Hypotheses

- 1. CM's eroded from Elk Creek and enriched in basin
- 2. Anoxic bottom waters upwelling to deposit CM's into shallower strata
- 3. Something else?



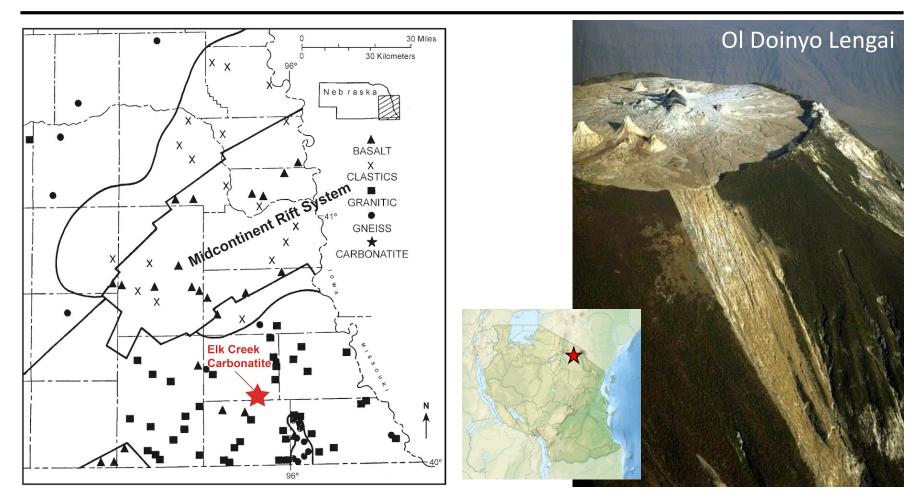
Oil is First Found in the Mind



Wallace Pratt

Petroleum Geologist, Hat Enthusiast

Elk Creek Carbonatite



Elk Creek Carbonatite Minerals

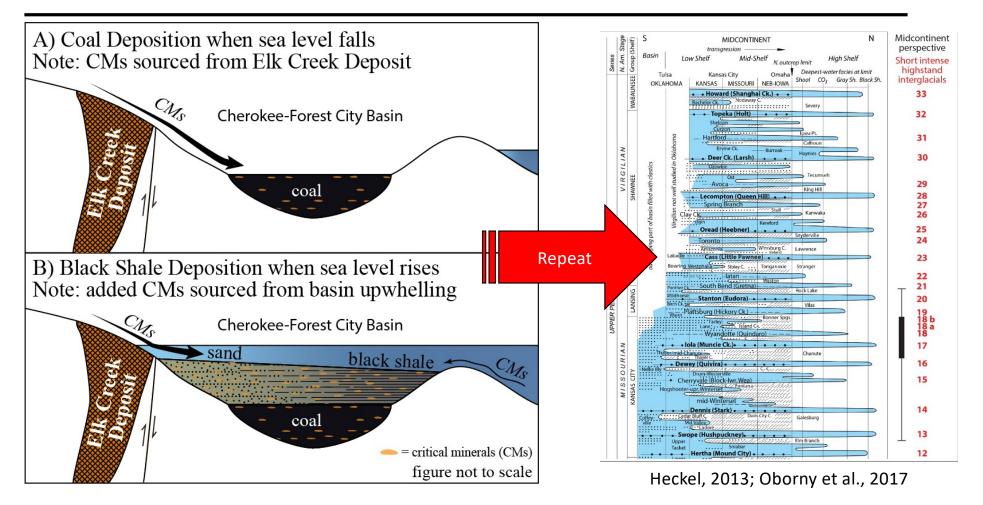
Conservation and Survey Division Studying Nebraska and Servinn Nebraska for 128 years

12

- Rock mass is dominantly dolomite— CaMg(CO₃)₂
- Accessory minerals include barite (BaSO₄) and apatite group minerals (CaPO₄)
- Minerals of the pyrochlore group (usually as very small crystals) contain niobium — (Na,Ca)₂Nb₂O₆(OH,F)
- Mineral parisite and others contain REEs —Ca(Ce,La)₂(CO₃)₃F₂



Upwelling is another hypothesis for CM enrichment

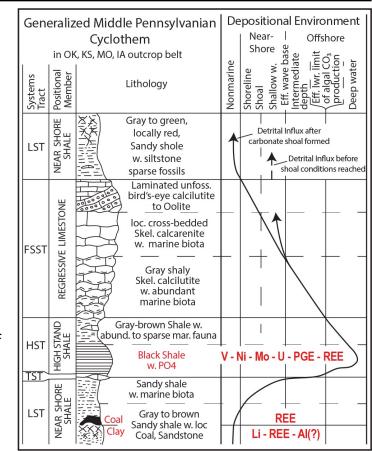


Cyclothems

- Pennsylvanian-aged repeated cycles of sediment
- Coals/underclays and black shales are the most prospective intervals for CMs
- Adjacent intervals may provide additional resources for CM development or other industries

Generalized, repetitive stacking pattern of Pennsylvanian-aged strata within the CFCB.

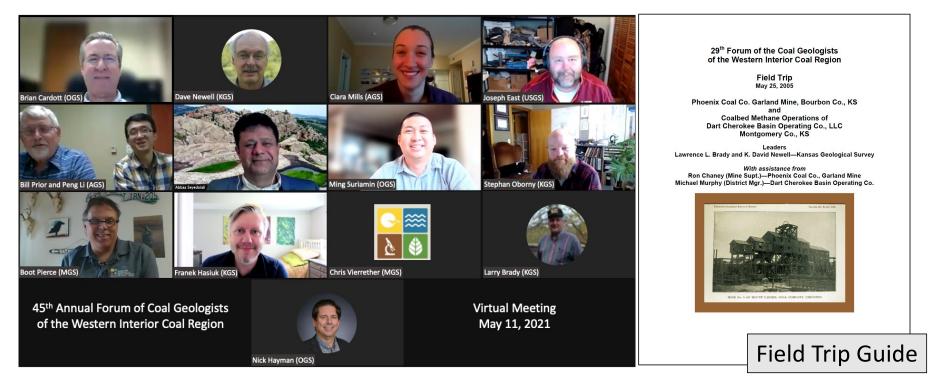
Note position of critical mineral targets (coal, underlying clay, and overlying black shale) in red.



The Team of Teams

"Western Interior Coal Region Forum" has met

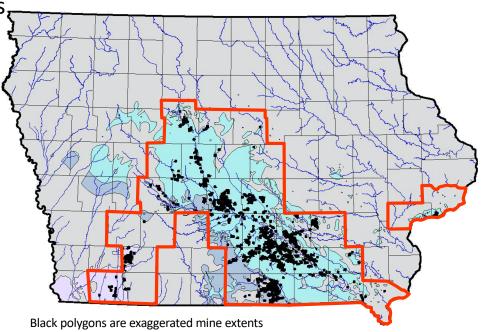
for 45 years to discuss coal issues in CFCB



Iowa's Coal Mining History

- Coal mined in Iowa from 1840's 1994 via surface and subsurface workings
- Total estimated reserves 7.4 billion tons (some estimates up to 29 billion tons)
- 48% classified as measured, indicated in seams > 14" thick
- 56% occur in beds >28" thick in 12 counties,
- < 10% of reserves have been removed</p>
- Coal bearing region spans ¹/₃ of the state
 - Locus of historic mining in 9 counties



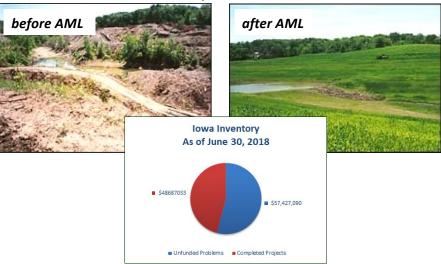


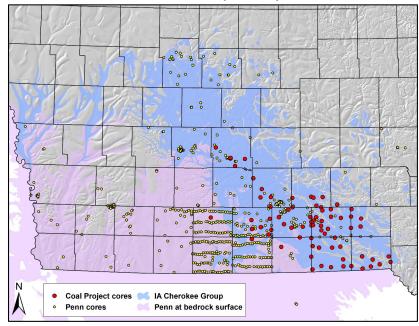


IGS Iowa Geological Survey

Iowa Coal Data

- Coal mine geodatabase 1,619 polygons, 1,488 points
- IGS Oakdale Rock Library 729 cores that penetrate Pennsylvanian strata
 - 88 cores from Coal Project in 1970's
- IDALS Mines and Minerals Bureau handles Abandoned Mine Lands (AML) reclamation
 - Numerous mine waste piles remain



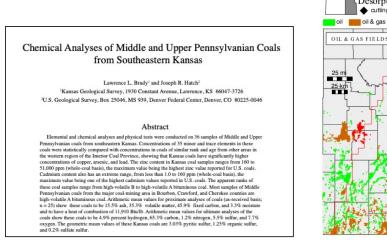


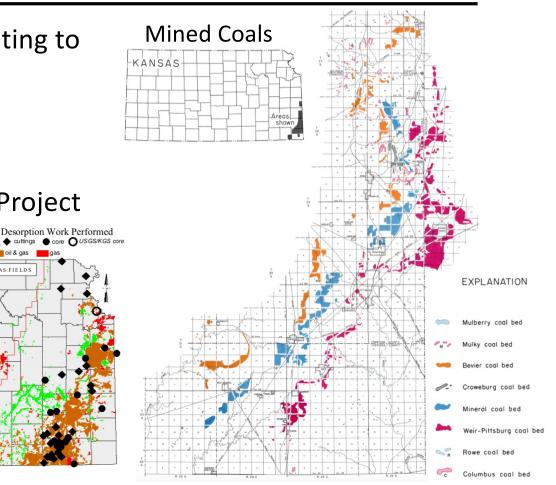
SUCCESSION OF THE SUCCESSION O

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Kansas

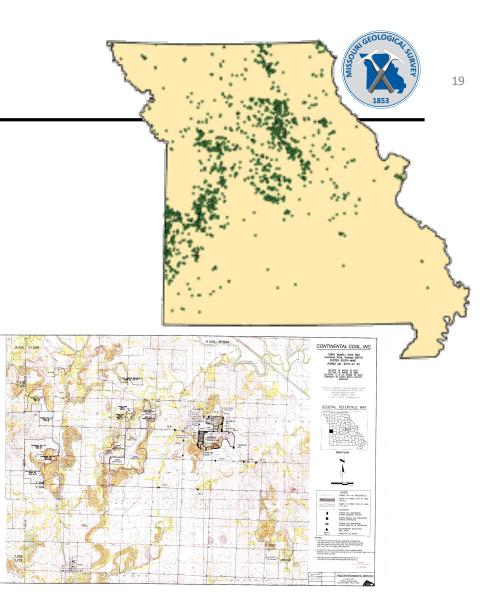
- 160 years of production amounting to 300 million tons
- Peak during WWI
- High-volatile bituminous rank
- Early 2000's Coalbed Methane Project





Missouri

- Statewide Inventory of Mines, Occurrences, and Prospects (IMOP) containing all points that have had coal in them
 - Distribution of past mining in Missouri
- **Current:** Continental Coal and their Foster South Mine location
 - This mine is or will be active again in the immediate future according to information from our Land Reclamation Program at MGS

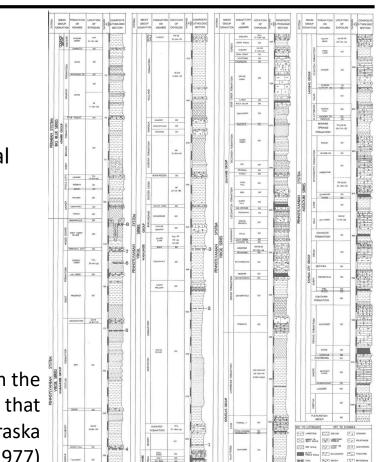


Pennsylvanian Coal in Nebraska

- Only comprehensive study of Pennsylvanian coals in Nebraska was published by Burchett in 1977
- All known Pennsylvanian coals are sub-bituminous and bituminous and they crop out only in five counties in far southeastern Nebraska
- An early-20th century mine in the Honey Creek coal (~1 m) in Nemaha County was the only truly successful coal mine in the history of Nebraska
 - All other known coals are thin (0.3 m or less)
- Burchett (1977) identified seven (7) other, thin coals in the Wabaunsee Group in outcrops in Nebraska



Eight coals in the Wabaunsee Group that crop out in SE Nebraska (Burchett, 1977)



128 yrs

CSD

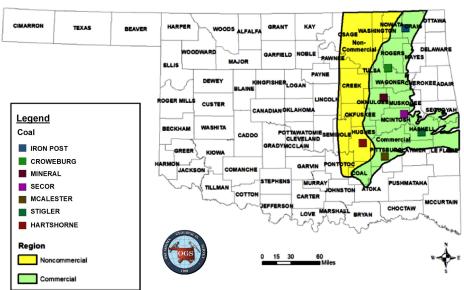
Conservation and Survey Division

Studying Nebraska and Serving Nebraskans for 128 years



Oklahoma

- Assess new and existing samples from Commercial and Noncommercial coal deposits
 - Designations based on depth, stratigraphic control, etc.
- Sample a fly-ash deposit in the southeastern portion of the commercial belt, landowner permissions' pending, using a push-core tool
- Electron Microprobe analysis to verify micro-locations and mineral hosts of REE following approach of NETL group (Yang et al., 2020, Minerals)





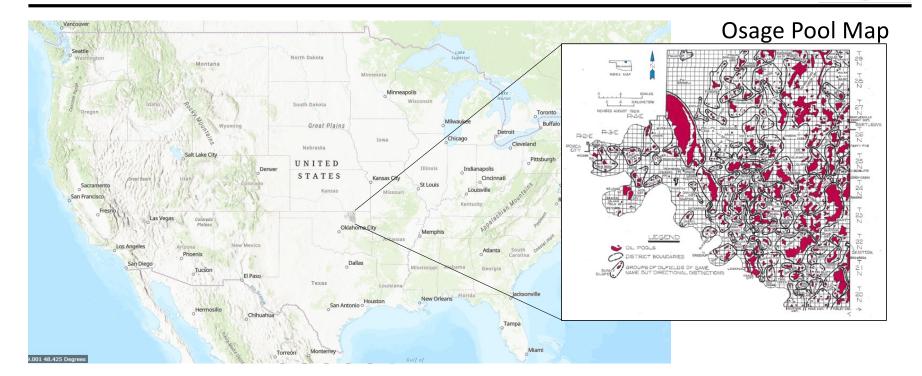
Osage Overview – CoreCM Project

- Ceded 100 million acres to the United States
- Payed for 1.5-million-acre reservation & original survey—we previously owned—nobody wanted
- Kept minerals intact—over 1.3 billion barrels of oil have been produced along with 12 other types of income derived from mineral sources
- Current production over 11,000 BOPD & 13 BBO left
- The Osage Minerals Council created by the Osage Nation to administer and develop the Osage Mineral Estate looks to maximize tribal resource exploration and development





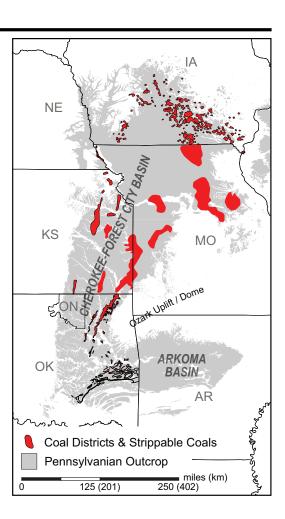
Osage Reservation – CoreCM Project



OSAGE

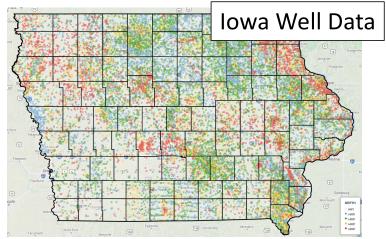
Tasks

- 1. Deliver project on time, on budget, and safely
- 2. Environmental & social justice assessments
- 3. Geological modeling of basin resources
- 4. Waste stream reuse plan
- 5. Infrastructure, industries, and business assessment
- 6. Technology assessment, development and field-testing plan
- 7. Technology innovation center plan
- 8. Stakeholder outreach and education plan
- 9. Reporting on time



Subtask 2.1 – Data Aggregation

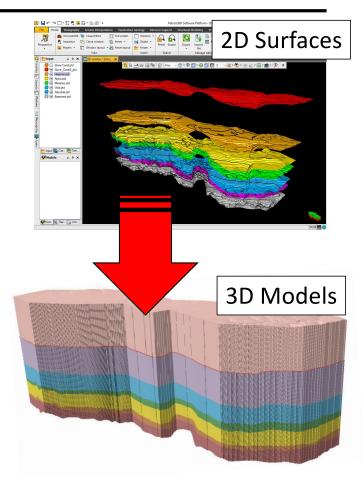
- Coal-bearing sedimentary layers as well as active and abandoned mine data
 - descriptions, samples and data from outcrop and core, well log data, mine maps, and other relevant data
- Sources: USGS, EPA, State Geological Surveys, Tribal Mineral Councils, and State/Tribal regulatory data





Subtask 2.2 – Geological Modeling

- New and aggregated data will be integrated to develop new depositional models for Pennsylvanian-aged strata in the Cherokee-Forest City Basin by testing new hypotheses about the structural setting and sediment accumulation
- Identify sweet-spots and fairways of critical mineral accumulation and serve as a hypothesis to test with additional samples collection in Phase II



Subtask 2.3 – CORE-CM Resource Assessments

- 1. Coal and associated sedimentary layers
- 2. Combustion byproducts (e.g., Coal ash, fly ash, ponded materials)
- 3. Refuse (coal; other ores)
- 4. Acid mine drainage from coal and other ores
- 5. Other basin-specific resources that could enhance basin-specific economics (e.g., helium, coal-bed methane, low-alumina limestone for highway aggregates)
- 6. Water resources





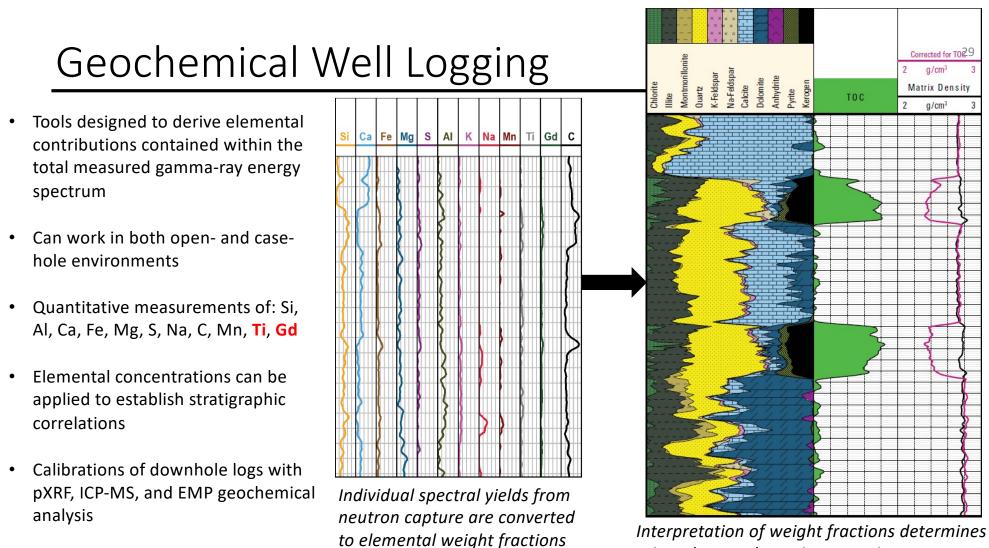
Technical Approach

- Correlation of strata basin-wide
 - Well logs
 - Outcrop descriptions
- Legacy Geochemical Data
- Novel Geochemical Data
 - Portable XRF analysis at IA, KS, and MO for major elements (wt% to ppm)
 - ICP-MS at University of Iowa for trace elements (ppm to ppb)
 - Electron Microprobe (EMPA) to identify host mineral phases for CMs
 - Geochemical Well Logging at select wells (next slide)





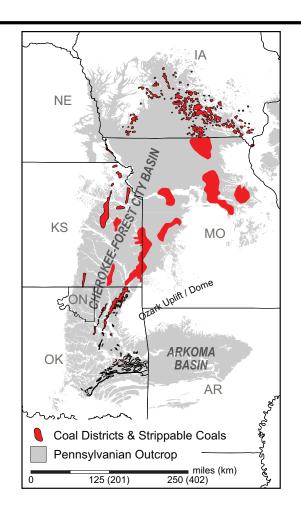
TRACER



Interpretation of weight fractions determines mineralogy and matrix properties

Summary

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Backup